

Western New York Planned Giving Consortium



MONTHLY MEETING NOTICE

“PLANNED GIVING: YOU DON'T HAVE TO BE AN EXPERT”

Don't limit your potential. When your organization is not engaged in planned giving, you have effectively limited your donors' giving potential.

You don't have to be an expert, but you need to know some basics. From experience, most, if not all, estate gifts that organizations will deal with will be bequests. You can get started without being an expert on the alphabet soup of planned gift instruments (CRUT, CRAT, NIMCRUT, CGA, etc.).

Join us as our presenters, Stuart Angert and Linda Kahn, explain what you really need to know with planned giving!

PRESENTERS:



STUART H. ANGERT
Commissioner
New York State Office of Parks,
Recreation and Historic Preservation



LINDA KAHN
Development Professional and
Institutional Strategist

DATE: Tuesday, November 8, 2016

TIME: 7:30 a.m. - Registration and Breakfast Buffet
8:00 – 9:00 a.m. - Presentation

LOCATION: **THE SATURN CLUB**
977 Delaware Avenue in Buffalo.

THANK YOU TO OUR MONTHLY PROGRAM SPONSOR:



Peter Fleischmann • Director and CEO • Foundation for Jewish Philanthropies
716-204-1133 • www.jewishphilanthropies.org

Their support has made this program possible. If you are interested in learning how you can become a monthly sponsor, please contact us at b_schwamborn@msn.com or call 508-0742.

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**Early Bird Prices by 5 p.m. on Friday, November 4:**

**Consortium Members \$20 ♦ LEAVE A LEGACY® Partners \$25 ♦ Non-Members \$35**

**Registration fees after 5 p.m. on Friday, November 4:**

**Consortium Members \$30 ♦ LEAVE A LEGACY® Partners \$35 ♦ Non-Members \$45**

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To RSVP by mail, return this reservation form with your check payable to:
WNY Planned Giving Consortium
Post Office Box 1885
Buffalo, NY 14225-8885

To RSVP by voice mail: **508-0742**
or email: **b_schwamborn@msn.com**

Early Bird Registration fees:

- ☐ \$20 – Planned Giving Consortium Members
☐ \$25 – LEAVE A LEGACY® Partners
☐ \$35 – Non Members

Registration fees:

(After 5 p.m. on November 4)

- ☐ \$30 – Planned Giving Consortium Members
☐ \$35 – LEAVE A LEGACY® Partners
☐ \$45 – Non Members

Name: _____

Organization: _____

Phone: _____

Email: _____

Guest: _____

Receipt Requested: ☐ Yes ☐ No

RSVP DEADLINE: Kindly reply by 5 p.m. on Friday, November 4.

Reservations will be billed unless 24 hour cancellation notice is received. Thank you for your cooperation.

The Western New York Planned Giving Consortium, Inc. is a not for profit professional organization which was founded in Buffalo in 1993. We are a local council of the Partnership for Philanthropic Planning headquartered in Indianapolis. Our mission is to help people and organizations create charitable giving experiences that are the most meaningful in achieving both charitable mission and the philanthropic, financial, family and personal goals of the donor.