



LEAVE A LEGACY®
WESTERN NEW YORK

Declaration of Intent

It's important to let your favorite charities know if you're considering a planned gift. Feel free to use this form to notify your favorite charity about your interest in considering a planned gift. This form is not a legally binding document, but intended for your use as a guide.

Yes! I would like to help provide for the future of _____
(name of charity) by ensuring that its mission will continue into the future.

Therefore,

- I have made a provision.
- I am planning to make a provision.

to support this charity by:

- Making a bequest provision in my will.
- Entering into a charitable gift annuity agreement with this charity.
- Naming this charity as a beneficiary of my retirement funds.
- Naming this charity as a beneficiary in my life insurance policy.
- Creating a charitable trust and naming this charity as a beneficiary.

I would like more information. Please contact me at:

Name _____ Date _____

Address _____

City _____ State _____ Zip _____

Phone: _____ Email _____

*Please return this form to the charities to which you are considering making planned gifts.
Make as many copies as you need!*

See if your favorite charities are listed as one of our Partners!!

<http://www.leavealegacywny.org/nonprofits.html>